

ANNUAL WELLNESS VISITS ~ **CLINICAL** WORKFLOW FOR REQUIRED ELEMENTS OF THE AWV

YOUR LOGO HERE

MEDICARE WELLNESS VISIT TYPES	PRE-VISIT PLANNING	ROOMING PATIENT
<div data-bbox="105 353 801 486" style="border: 1px solid black; padding: 5px; margin-bottom: 20px;"> <p>MEDICARE PART B AND MEDICARE ADVANTAGE PLANS</p> </div> <div data-bbox="141 574 668 1203" style="border: 1px solid black; padding: 5px; margin-bottom: 20px;"> <p><u>Welcome to Medicare</u> First 12 months of Medicare enrollment</p> <p><u>Initial Annual Wellness</u> One year + 1 day of Medicare Enrollment</p> <p><u>Subsequent Medicare Wellness</u> One year + day from last wellness visit</p> </div> <div data-bbox="141 1432 668 1661" style="border: 1px solid black; padding: 5px;"> <p><u>Medicare Advantage Plans</u> Plans that will pay for a Physical Exam on the same day as a Medicare Wellness Visit</p> </div>	<div data-bbox="862 314 1771 1085" style="border: 1px solid black; padding: 5px; margin-bottom: 20px;"> <p>Scan schedule for MC Part B or MA patient with follow-up visits scheduled:</p> <ol style="list-style-type: none"> 1) Has patient had an AWV in the past year? If no... 2) Can visit be extended to AWV? If yes... <p style="text-align: center;">-- <u>Schedule AWV</u> (Note the visit type as either):</p> <ol style="list-style-type: none"> a) Welcome to Medicare b) Annual Wellness Visit Initial or Subsequent <p>3) Does the patient have Medicare Advantage Plan that covers the Comprehensive Physical Exam on the same day as an AWV? If yes...</p> <ol style="list-style-type: none"> a) Add Physical Exam to the visit </div> <div data-bbox="862 1156 1771 1841" style="border: 1px solid black; padding: 5px;"> <ul style="list-style-type: none"> * Review visit type and update EMR (pull correct templates) * Is the visit a Welcome to Medicare Visit? <ol style="list-style-type: none"> 1) Flag to do Visual Acuity Screening 2) Does the patient need an EKG? (ck w/ provider) * Identify gaps in care per pre-visit planning protocols * Enter standing orders or referrals needed * Audit patients' charts for past ICD - 10 codes to present to Provider, related to HCC Coding, helping to make sure these codes are documented ea calendar yr for CMS to recognize the patient continues to have the conditions </div>	<div data-bbox="1854 363 2669 1753" style="border: 1px solid black; padding: 5px;"> <ul style="list-style-type: none"> <input type="checkbox"/> Welcome to Medicare visit? If yes... <input type="checkbox"/> Vision Acuity Screening (IPPE) <input type="checkbox"/> EKG? (per provider during IPPE) <input type="checkbox"/> Vitals <input type="checkbox"/> Social History <input type="checkbox"/> Document smoking status <input type="checkbox"/> Document alcohol use <input type="checkbox"/> Document any drug use - Opioid Use Disorder Tool (OUD) <input type="checkbox"/> Quick Questions <input type="checkbox"/> Safety Question <input type="checkbox"/> PHQ9 Questionnaire <input type="checkbox"/> Perform Depression Screening <input type="checkbox"/> Health Risk Assessment (HRA) <input type="checkbox"/> Review and enter questions from HRA Form <input type="checkbox"/> Cognitive and Functional Status <input type="checkbox"/> Ask Hearing question <input type="checkbox"/> Ask Memory question <input type="checkbox"/> Amb Fall Risk Assessment <input type="checkbox"/> Perform fall risk screening <input type="checkbox"/> Medication Reconciliation <input type="checkbox"/> Advance Directive (AD) <input type="checkbox"/> If patient does not have an AD, provide one to the patient <input type="checkbox"/> Care Teams <input type="checkbox"/> Update care team info </div>